IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:	§	
	§	
LAND TEJAS SPRING TRAILS LTD	§	CASE NO. 11-34325-KKB
	§	CHAPTER 11
DEBTOR	§	

AGREED ORDER GRANTING FORESTAR (USA) REAL ESTATE GROUP, INC.'S APPLICATION AND SUPPLEMENT UNDER RULE 2016 [Regarding Docket Nos. 170 and 210]

On this day came on for consideration Forestar (USA) Real Estate Group, Inc.'s ("Forestar") Application Under Rule 2016 and its Supplement to its Application Under Rule 2016. The court, having reviewed such application and supplement, the agreement of the parties expressed herein, and any responses thereto, is of the opinion that said application and supplement have merit and should be granted as set forth herein. It is therefore

ORDERED that Forestar's Application Under Rule 2016 [Docket No. 170], as Supplemented [Docket No. 210], should be, and hereby is, GRANTED as set out in this Order. It is further

ORDERED that Forestar's post-petition attorneys' fees and expenses in the total amount of \$600,000.00 are hereby included as additional sums allowed in its Allowed Secured Claim and treated as set forth in Article 5.1.2 of the Debtor and Chapter 11 Trustee's Second Amended Joint Plan of Reorganization as Supplemented and Confirmed pursuant to the Confirmation Order [Docket No. 180], as Modified [Docket No. 187]. Article 5.1.2 provides that the Reorganized Debtor shall pay \$500,000 to Forestar on the 21st day following confirmation (which payment has been made), with the additional \$100,000 approved herein added to the New Forestar Loan Documents. It is further

ORDERED that any amounts in excess of \$600,000 contained in the Application [Docket
No. 170] and Supplement [Docket No. 210] shall not be allowed as a claim against the Debtor
and shall not be included in the New Forestar Loan Documents.

SIGNED this ______, 2012.

KAREN K. BROWN UNITED STATES BANKRUPTCY JUDGE

AGREED AS TO SUBSTANCE AND FORM:

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